

| General information about company | |
|--|-----------------------|
| Scrip code | 500259 |
| NSE Symbol | LYKALABS |
| MSEI Symbol | NOTLISTED |
| ISIN | INE933A01014 |
| Name of the company | LYKA LABS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2023 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|--------------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | Yes | Yes | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date | 10 | 0.76 |
| As on the end of previous 1st quarter | 10 | 0.62 |
| As on the end of previous 2nd quarter | 10 | 0.67 |
| As on the end of previous 3rd quarter | 10 | 0.72 |
| As on the end of previous 4th quarter | 10 | 0.81 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 10 | 18137509 | | | 18137509 | 54.81 | 18137509 | | 18137509 | 54.81 |
| (B) | Public | 26412 | 14952491 | | | 14952491 | 45.19 | 14952491 | | 14952491 | 45.19 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 26422 | 33090000 | | | 33090000 | 100 | 33090000 | | 33090000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|--------------|--------------------------------|---|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | | 2600000 | 2600000 | 58.1 | 12024923 | 66.3 | | | 18137509 | | | |
| (B) | Public | | | | 41.9 | | | | | 14735262 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | 2600000 | 2600000 | 100 | 12024923 | 36.34 | | | 32872771 | 0 | 0 | 0 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|--|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 7 | 5092586 | | | 5092586 | 15.39 | 5092586 | | 5092586 | 15.39 |
| (d) | Any Other (specify) | 3 | 13044923 | | | 13044923 | 39.42 | 13044923 | | 13044923 | 39.42 |
| Sub-Total (A)(1) | | 10 | 18137509 | | | 18137509 | 54.81 | 18137509 | | 18137509 | 54.81 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 10 | 18137509 | | | 18137509 | 54.81 | 18137509 | | 18137509 | 54.81 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | |
| (a) | Mutual Funds | 4 | 3400 | | | 3400 | 0.01 | 3400 | | 3400 | 0.01 |
| (c) | Alternate Investment Funds | 1 | 70000 | | | 70000 | 0.21 | 70000 | | 70000 | 0.21 |
| (d) | Banks | 4 | 700 | | | 700 | 0 | 700 | | 700 | 0 |
| (e) | Insurance Companies | 3 | 131000 | | | 131000 | 0.4 | 131000 | | 131000 | 0.4 |
| Sub-Total (B)(1) | | 12 | 205100 | | | 205100 | 0.62 | 205100 | | 205100 | 0.62 |

| | | | | | | | | | | | |
|---|---|-------|----------|--|--|----------|-------|----------|--|----------|-------|
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category I | 3 | 55035 | | | 55035 | 0.17 | 55035 | | 55035 | 0.17 |
| Sub-Total (B)(2) | | 3 | 55035 | | | 55035 | 0.17 | 55035 | | 55035 | 0.17 |
| (3) | Central Government / State Government(s) | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 25329 | 7847424 | | | 7847424 | 23.72 | 7847424 | | 7847424 | 23.72 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 63 | 3507840 | | | 3507840 | 10.6 | 3507840 | | 3507840 | 10.6 |
| (i) | Non Resident Indians (NRIs) | 224 | 321342 | | | 321342 | 0.97 | 321342 | | 321342 | 0.97 |
| (j) | Foreign Nationals | 1 | 88 | | | 88 | 0 | 88 | | 88 | 0 |
| (l) | Bodies Corporate | 183 | 1967962 | | | 1967962 | 5.95 | 1967962 | | 1967962 | 5.95 |
| (m) | Any Other (specify) | 597 | 1047700 | | | 1047700 | 3.17 | 1047700 | | 1047700 | 3.17 |
| Sub-Total (B)(4) | | 26397 | 14692356 | | | 14692356 | 44.4 | 14692356 | | 14692356 | 44.4 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 26412 | 14952491 | | | 14952491 | 45.19 | 14952491 | | 14952491 | 45.19 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 26422 | 33090000 | | | 33090000 | 100 | 33090000 | | 33090000 | 100 |
| Total (A+B+C) | | 26422 | 33090000 | | | 33090000 | 100 | 33090000 | | 33090000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | |
|--|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|--|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | |
| (a) | | 0 | 0 | 14.27 | 0 | 0 | | | 5092586 | | | | |
| (d) | | 2600000 | 2600000 | 43.84 | 12024923 | 92.18 | | | 13044923 | | | | |
| Sub-Total (A) (1) | | 2600000 | 2600000 | 58.1 | 12024923 | 66.3 | | | 18137509 | | | | |
| (2) | Foreign | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 2600000 | 2600000 | 58.1 | 12024923 | 66.3 | | | 18137509 | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | |
| (a) | | | | 0.01 | | | | | 0 | 0 | 0 | 0 | |
| (c) | | | | 0.2 | | | | | 70000 | 0 | 0 | 0 | |

| | | | | | | | | | | | | |
|---|---|---------|---------|-------|----------|-------|--|--|----------|---|---|---|
| (d) | | | | 0 | | | | | 50 | 0 | 0 | 0 |
| (e) | | | | 0.37 | | | | | 130000 | 0 | 0 | 0 |
| Sub-Total (B) (1) | | | | 0.57 | | | | | 200050 | 0 | 0 | 0 |
| (2) | Institutions (Foreign) | | | | | | | | | | | |
| (d) | | | | 0.15 | | | | | 55035 | 0 | 0 | 0 |
| Sub-Total (B) (2) | | | | 0.15 | | | | | 55035 | 0 | 0 | 0 |
| (3) | Central Government / State Government(s) | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | |
| (g) | | | | 21.99 | | | | | 7641672 | 0 | 0 | 0 |
| (h) | | | | 9.83 | | | | | 3507840 | 0 | 0 | 0 |
| (i) | | | | 0.9 | | | | | 316385 | 0 | 0 | 0 |
| (j) | | | | 0 | | | | | 88 | 0 | 0 | 0 |
| (l) | | | | 5.51 | | | | | 1967100 | 0 | 0 | 0 |
| (m) | | | | 2.94 | | | | | 1047092 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | | | 41.17 | | | | | 14480177 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | | | | 41.9 | | | | | 14735262 | 0 | 0 | 0 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| Total (A+B+C2) | | 2600000 | 2600000 | 100 | 12024923 | 36.34 | | | 32872771 | | | |
| Total (A+B+C) | | 2600000 | 2600000 | 100 | 12024923 | 36.34 | | | 32872771 | | | |

Individuals/Hindu undivided Family

| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|--------------|-------------|----------------------|--------------|-----------------------|-----------------------|-----------------|
| Name of the Shareholders (I) | BHAWNA GODHA | NEETU GODHA | USHA PREMCHAND GODHA | PRANAY GODHA | NEHAL NARENDRA GANDHI | KUNAL NARENDRA GANDHI | PREMCHAND GODHA |
| PAN (II) | AGXPG0394E | AABPA4082D | AEMPG2717G | AEMPG2714F | AEJPG2346C | AJDPG3112D | AFDPG6492E |
| No. of fully paid up equity shares held (IV) | 6000 | 10000 | 10686 | 300000 | 2330000 | 2425000 | 10900 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6000 | 10000 | 10686 | 300000 | 2330000 | 2425000 | 10900 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.02 | 0.03 | 0.03 | 0.91 | 7.04 | 7.33 | 0.03 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 6000 | 10000 | 10686 | 300000 | 2330000 | 2425000 | 10900 |
| Class eg: y | | | | | | | |
| Total | 6000 | 10000 | 10686 | 300000 | 2330000 | 2425000 | 10900 |
| Total as a % of Total Voting rights | 0.02 | 0.03 | 0.03 | 0.91 | 7.04 | 7.33 | 0.03 |

Individuals/Hindu undivided Family

| | |
|---|---------------------------------------|
| Serial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 5092586 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 5092586 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 15.39 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg:X | 5092586 |
| Class eg:y | |
| Total | 5092586 |
| Total as a % of Total Voting rights | 15.39 |

| | |
|--|---------|
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 14.27 |
| Number of Locked in shares (XII) | |
| No. (a) | 0 |
| As a % of total Shares held (b) | 0 |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in | 5092586 |
| dematerialized form (XIV) | |
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Shareholder type | |

Any Other (specify)

| Serial No. | 1 | 2 | 3 | |
|---|---------------------------|-----------------------|-------------------------------------|---------------------------------------|
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | IPCA LABORATORIES LIMITED | LYKA GENERICS LIMITED | ENAI TRADING AND INVESTMENT PVT LTD | |
| PAN (II) | AAACI1220M | AACCL4481D | AAACE0946J | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 3 |
| No. of fully paid up equity shares held (IV) | 12024923 | 20000 | 1000000 | 13044923 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 12024923 | 20000 | 1000000 | 13044923 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 36.34 | 0.06 | 3.02 | 39.42 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 12024923 | 20000 | 1000000 | 13044923 |

| | | | | |
|--|----------|-------|---------|----------|
| Class eg:y | | | | |
| Total | 12024923 | 20000 | 1000000 | 13044923 |
| Total as a % of Total Voting rights | 36.34 | 0.06 | 3.02 | 39.42 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 2600000 | 0 | 0 | 2600000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 2600000 | 0 | 0 | 2600000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 40.98 | 0.06 | 2.8 | 43.84 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | 12024923 | 0 | 0 | 12024923 |
| As a % of total Shares held (b) | 100 | 0 | 0 | 92.18 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |

| | | | | |
|---|----------------|----------------|----------------|----------|
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 12024923 | 20000 | 1000000 | 13044923 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | |

| significant beneficial owners | | | | | | | | | | | | | | | | |
|-------------------------------|--------------------|------------|--|-------------|---|---|------------|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|
| Sr. No. | Details of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | | |
| | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | | | | Date of creation / acquisition of significant beneficial interest |
| | | | | | | | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | NEHAL GANDHI | AEJPG2346C | | India | | ENAI TRADING AND INVESTMENT PRIVATE LIMITED | AAACE0946J | | India | | 0.0704 | 0.0704 | | No | No | 21-09-2023 |
| Total: | | | | | | | | | | | 0.0704 | 0.0704 | 0 | | | |